

**Applicant Information – Main Applicant**

<b>First Name:</b>		<b>Last Name:</b>	
Date of Birth:	SIN:	Home/Cell Phone:	
Work Phone:	Email Address:		
Marital Status (Please Circle)    Married    Single    Separated    Divorced    Common-Law    Widowed			
Dependent(s) (Please Circle)    Yes    No		Age of Dependent(s) if applicable:	
<b>Current Address (#, Street, City, Province, Postal Code):</b>			
Own    Rent    (Please Circle)	Monthly payment or rent:		How long?
<b>Previous address (if less than 3 years):</b>			
Owned    Rented    (Please circle)	Monthly payment or rent:		How long?

**Employment Information – Main Applicant**

<b>Current Employer:</b>		Occupation:	How long?
Employer address:			
Position:	Hourly    Salary    (Please circle)	Annual income:	
Guaranteed Hours/Week:	Full Time    Part Time    Seasonal    (Please Circle)	OT/Commission/Bonus? (\$/Yr.)	
<b>Previous Employer (if less than 3 years):</b>		Annual Income:	How long?
Other Income & Amount (i.e. Child/Spousal Support, RSP, Pension, etc.) -			

**Application Information – Co-Applicant**

<b>First Name:</b>		<b>Last Name:</b>	
Date of Birth:	SIN:	Home/Cell Phone:	
Work Phone:	Email Address:		
Marital Status (Please Circle)    Married    Single    Separated    Divorced    Common-Law    Widowed			
Dependent(s) (Please Circle)    Yes    No		Age of Dependent(s) if applicable:	
<b>Current Address (#, Street, City, Province, Postal Code):</b>			
Own    Rent    (Please circle)	Monthly payment or rent:		How long?
<b>Previous address (if less than 3 years):</b>		Own    Rent	How long?

**Co-Applicant Employment Information**

<b>Current Employer:</b>		Occupation:	How long?
Employer address:			
Position:	Hourly    Salary    (Please circle)	Annual income:	
Guaranteed Hours/Week:	Full Time    Part Time    Seasonal    (Please circle)	OT/Commission/Bonus? (\$/Yr.)	
<b>Previous Employer (if less than 3 years):</b>		Annual Income:	How long?
Other Income & Amount (i.e. Child/Spousal Support, RSP, Pension, etc.) -			

**Assets**

Name	Institution (held at):	Amount/Value (\$):
Cash in Bank		
Real Estate – Principal Residence	Date Purchased:	
Automobile(s) – Year & Make		
RRSPs / RESPs		
Stocks / Bonds / TSFA / Mutual Funds		
Other Property if Applicable	Address:	

**Liabilities**

Name	Institution:	Amount Owning:	Monthly Payment (\$):
Bank Loans			
Car Loans			
First Mortgage			Property Taxes:
Other Mortgage(s)			Property Taxes:
Credit Card (1)			
Credit Card (2)			
Line of Credit			
Child Support			

Are you a first time home-buyer? (Please Circle)    Yes    No

Requested Mortgage Amount:    \$ \_\_\_\_\_    Purchase Price or Current Value:    \$ \_\_\_\_\_

Down Payment Amount:    \$ \_\_\_\_\_    Closing Date:    \_\_\_\_\_

**New Property Information (Or if purpose is refinance) – Please Check where appropriate**

Address:			
Lot Size:	Square Footage:	Building Type:	
Freehold <input type="checkbox"/>	Condo <input type="checkbox"/>	Condo Fees (if applicable):	
1 Storey <input type="checkbox"/>	2 Storey <input type="checkbox"/>	Split Level <input type="checkbox"/>	
Detached <input type="checkbox"/>	Semi-Detached <input type="checkbox"/>	Row Housing <input type="checkbox"/>	Condo <input type="checkbox"/> Apartment <input type="checkbox"/> Other:
Annual Taxes:		Year Built:	

Please circle the following:

Basement:    Yes    No    Finished?    Yes    No    Garage:    Yes    No    Garage Doors:    1    2    3    3+

**Client Application Authorization and Consent**

Guelph Mortgage Architects (GMA), in accordance with our privacy policy and our obligations at law, may collect, receive, retain, use and disclose personal information about you, our client, for the purpose of: verification, assessing credit worthiness, establishing credit limits, maintaining client relationships, presenting your mortgage application to various lenders and insurers and providing information to you about other products and services that may be of interest to you. We may also disclose your personal information to (1) any potential purchaser of our business and their advisors (2) any third party service providers to whom we outsource our business functions and (3) any parties involved in the securitization, assignment or pledge of a loan or mortgage that are obtained through us.

By signing this form, you are providing your acknowledgment and express consent to GMA and our agent:

- I. To collect, use, retain and disclose your personal information for seven (7) years following the later of a) the date of your latest application with us or, b) the date, in which your loans or mortgages we have arranged for you to have expired or been terminated.
- II. To inquire about and receive personal information from: consumer reporting agencies, credit bureaus, real estate appraisers, your bank(s) or other financial institutions with whom you deal with, your past mortgage brokers, your present and past employers and other third parties who may have information about your financial status.
- III. That the approval of granting any mortgage by a lender to you, as arranged by GMA, is not to be constructed or relied on by you as representing the value or condition of any underlying security or representing that you have the ability to repay the arranged mortgage debt.
- IV. That GMA and our agent may receive fees or incentives from a lender for arranging a mortgage or loan for you. Fees and incentives include, but are not limited to, money, points or goods and services. Fees and incentives may vary between lenders for similar products and may also be dependent on the amounts and types of mortgage products originated.
- V. That GMA and our agent have not provided you with any investment advice or services and has advised you of the need for independent financial and tax planning advice from a qualified professional.

If you do NOT wish to receive any information or marketing from us regarding other products or services that may be of interest, please initial \_\_\_\_\_

A copy of our privacy policy and procedures is available on our website [www.mtgarc.ca](http://www.mtgarc.ca) or contact our privacy officer at 1-877-802-9100.

**Client Express Consent & Acknowledgement**

Print Main Applicant Name: \_\_\_\_\_

Print Co-Applicant Name: \_\_\_\_\_

Main Applicant Signature: \_\_\_\_\_

Co-Applicant Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Date: \_\_\_\_\_

Thank you for taking the time to fill out the application. We look forward to the opportunity to work with you and be at your service.